

ICEI® BUSINESS CONFIDENCE INDEX INDUSTRIAL SECTORS

ECONOMIC INDICATORS **CNI**

CNI

Brazilian National Confederation of Industry
THE FUTURE OF INDUSTRY

Industrial sectors are confident, but split in May






The sectoral results of the Business Confidence Index (ICEI) for May 2022 show confidence in all 29 industrial sectors analyzed. However, the industrial sectors are split regarding how confidence changed in May.

In 14 sectors there was an increase in confidence, mainly in the Biofuel (+4.5 points) and Electrical equipment (+3.4 points) sectors.






Another 13 sectors showed opposite movement, with a drop in confidence. The drop in confidence is mainly concentrated in the following sectors: Rubber products (-8.7 points), Cleaning products, perfumes and personal hygiene products (-6.6 points).

In two analyzed sectors, Industry confidence did not change: Wearing apparel and accessories, and Wood products.

+ Most confident sectors

	Repair and installation	60.3
	Biofuel	60.2
	Pharmaceuticals	60.1
	Other manufacturing	59.8
	Mining of non-metal ores	59.5

- Least confident sectors

	Rubber	50.6
	Cleaning and perfumes preparations	52.2
	Textiles	53.0
	Computers, electronics and opticals products	53.1
	Leather and related products	55.0

Note: The ICEI ranges from 0 to 100 points. Figures above 50 points indicate business confidence. The further above 50 points, the greater and more widespread is the confidence. Figures below 50 points indicate lack of business confidence. The further below 50 points, the greater and more widespread is the lack of confidence.

Summary of results

ICEI BY COMPANY SIZE

	MAY-21	APR-22	MAY-22
Small	56.1	56.4	56.4
Medium	57.9	57.1	57.3
Large	58.6	56.6	56.6

ICEI BY REGION

	MAY-21	APR-22	MAY-22
North	59.8	60.1	58.5
Northeast	56.2	57.1	57.1
Southeast	56.9	55.8	55.5
South	59.8	55.5	56.1
Midwest	58.9	57.6	58.9

ICEI BY SECTORS AND INDUSTRIAL SEGMENTS

SECTORS	MAY-21	APR-22	MAY-22
Mining and Quarrying	61.0	62.2	62.3
Mining of non-metal ores	59.3	59.2	59.5
Manufacturing	58.1	56.8	56.6
Food	56.2	57.5	57.2
Beverages	52.9	55.0	56.5
Textiles	57.3	52.9	53.0
Wearing apparel	54.6	59.2	59.2
Leather and related products	57.8	56.1	55.0
Footwear and parts	53.7	55.1	58.3
Wood products	56.6	57.8	57.8
Pulp and Paper	55.3	57.0	55.1
Printing and reproduction	55.5	55.8	57.5
Biofuel	58.3	55.7	60.2
Chemicals, exc. cleaning and perfumes	61.3	57.6	55.6
Cleaning and perfumes preparations	54.2	58.8	52.2
Pharmaceuticals	60.6	58.6	60.1
Rubber	59.4	59.3	50.6
Plastic Products	55.7	57.5	57.0
Non-metallic mineral products	57.5	57.0	57.5
Basic metals	63.4	58.3	55.9
Metal products	61.0	54.3	57.0
Computers, electronics and opticals products	58.1	54.1	53.1
Electrical equipment	54.1	55.3	58.7
Machinery and equipment	62.3	55.9	55.0
Motor vehicles, trailers and semi-trailers	60.6	56.0	55.4
Furniture	56.0	55.1	56.8
Other manufacturing	59.9	61.3	59.8
Repair and installation	58.0	59.3	60.3
Construction Industry	56.0	55.5	56.2
Construction of buildings	56.8	56.9	57.2
Infrastructure construction	54.7	53.5	55.5
Specialized services for the construction	55.0	55.8	55.7

Note: The ICEI ranges from 0 to 100 points. Figures above 50 points indicate business confidence. Figures below 50 points indicate lack of business confidence.



Technical specifications

Sample profile

2,251 companies: 893 small, 815 medium and 543 large.

Collection period

2 to 10 May 2022.

Document closed by May 18, 2022.



Learn more

For more information on the survey, including sectoral and regional results, previous editions, methodology and historical series, visit: www.cni.com.br/e_iceisetorial

ICEI® - BUSINESS CONFIDENCE INDEX - INDUSTRIAL SECTORS | English version of "Índice de Confiança do Empresário Industrial - Resultados Setoriais, Maio 2022" | Monthly publication of the National Confederation of Industry - CNI | www.cni.com.br | Board of Industrial Development and Economy - DDIE | Economics Department - ECON | Executive manager: Mário Sérgio Carraro Telles | Economic Analysis Unit - GAE | Manager: Marcelo Souza Azevedo | Analysis: Danilo Cristian da Silva Sousa | Statistics Unit | Manager: Edson Velloso | Team: Aretha Sílvia Soares | Editing Unit - CDIV | Coordinator: Carla Gadelha | Graphic Design: Simone Marcia Broch

Customer Service - Phone: +55 (61) 3317-9992 - email: sac@cni.com.br

This publication may be reproduced, provided that the source is mentioned.

