

ICEI[®]

BUSINESS CONFIDENCE INDEX

INDUSTRIAL SECTORS

ECONOMIC INDICATORS **CNI**

CNI

Brazilian National Confederation of Industry
THE FUTURE OF INDUSTRY

Widespread lack of confidence in May

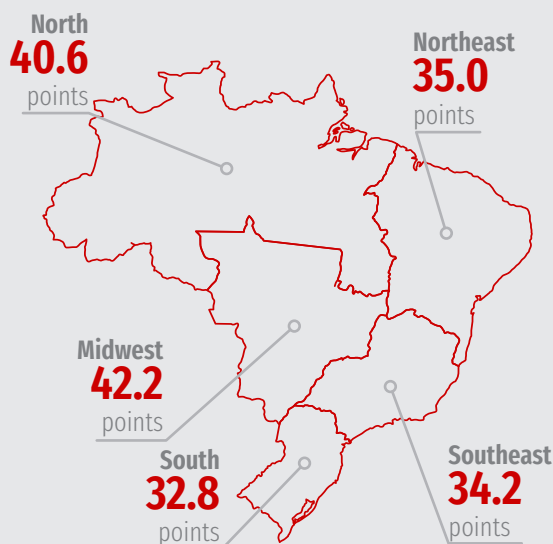
Lack of confidence on the part of industrial entrepreneurs is widespread in all regions of Brazil, in all activity sectors, and in companies of all three sizes covered by the survey.

Despite the low confidence of its entrepreneurs, the mining and quarrying industry was the one that recorded the highest indicator (47.3 points). Confidence is lower among entrepreneurs in manufacturing industry, particularly in the following sectors: Footwear (26.6 points);

Wearing apparel (28.8 points); Printing and reproduction (29.2 points); and Motor vehicles, trailers and semi-trailers (29.6 points). At the other end, the following sectors stood out: Cleaning, perfumery and personal hygiene products (45.1 points); Pharmaceutical chemicals and pharmaceuticals (41.5 points); Other transport equipment (41.5 points); and Food products (41.3 points).

Among geographic regions, the South and Southeast regions recorded the lowest indicators —32.8 and 34.2 points, respectively, while the indicator for the Midwest region amounted to 42.2 points.

ICEI by geographic region



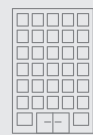
ICEI by size



Small
enterprise
34.8 points



Medium
enterprise
35.9 points



Large
enterprise
35.9 points

ICEI by industrial segment



ICEI
Manufacturing
34.7 points



ICEI
Mining and quarrying
47.3 points



ICEI
Construction
37.6 points

Summary of results

ICEI BY SECTOR AND COMPANY SIZE			
	MAY19	APR20	MAY20
TOTAL	56.5	34.5	34.7
BY SECTOR			
Construction Industry	55.8	34.8	37.6
Mining and Quarrying	56.6	39.1	47.3
Manufacturing	56.7	34.3	34.7
COMPANY SIZE			
Small	55.1	34.9	34.8
Medium	55.7	34.9	35.9
Large	57.6	34.2	35.9

ICEI BY REGION			
	MAY19	APR20	MAY20
TOTAL	56.5	34.5	34.7
North	56.7	38.1	40.6
Northeast	55.5	34.2	35.0
Southeast	55.5	34.1	34.2
South	57.7	32.6	32.8
Midwest	57.3	37.6	42.2

ICEI BY SECTORS AND INDUSTRIAL SEGMENTS			
SECTORS	MAY19	APR20	MAY20
TOTAL	56.5	34.5	34.7
Mining and Quarrying	56.6	39.1	47.3
Manufacturing	56.7	34.3	34.7
Food	57.9	40.5	41.3
Beverages	55.8	33.2	37.7
Textiles	53.7	30.0	31.0
Wearing apparel	55.2	29.1	28.8
Leather and related products	50.1	34.1	30.2
Leather and footwear	55.6	29.4	26.6
Wood products	54.8	37.6	38.6
Pulp and Paper	56.2	34.7	32.8
Printing and reproduction	55.9	31.0	29.2
Biofuel	58.3	34.9	37.8
Chemicals, exc. cleaning and perfumes	57.5	37.0	33.8
Cleaning and perfumes preparations	58.3	42.9	45.1
Pharmaceuticals	55.9	42.4	41.5
Rubber	56.4	32.9	33.4
Plastic Products	58.2	34.3	34.7
Non-metallic mineral products	51.5	33.1	34.7
Basic metals	57.4	33.4	33.8
Metal products	57.1	36.0	34.8
Computers, electronics and opticals products	57.0	31.0	30.1
Electrical equipment	50.1	34.0	31.9
Machinery and equipment	58.6	33.8	33.7
Motor vehicles, trailers and semi-trailers	56.8	30.8	29.6
Other transport equipment	62.4	32.6	41.5
Furniture	55.2	26.0	30.6
Other manufacturing	60.6	36.1	30.6
Repair and installation	62.1	38.4	34.9
Construction Industry	55.8	34.8	37.6
Construction of buildings	55.7	34.8	37.3
Infrastructure construction	53.7	34.9	39.0
Specialized services for the construction	54.1	33.1	36.5

Note: The ICEI ranges from 0 to 100 points. The further above 50 points, the greater and more widespread is the confidence. Figures below 50 points indicate lack of business confidence. The further below 50 points, the greater and more widespread is the lack of confidence.



Technical specifications

Sample profile

2,267 enterprises, including 889 small, 827 medium and 551 large companies.

Data collection period

May 4-13, 2020.

Document closed by May 26, 2020.



Learn more

For more information on the survey, including sectoral and regional results, previous editions, methodology and historical series, visit:
www.cni.com.br/e_icei

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