

ICEI[®] BUSINESS CONFIDENCE INDEX INDUSTRIAL SECTORS

ECONOMIC INDICATORS **CNI**

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Brazilian National Confederation of Industry
THE FUTURE OF INDUSTRY






Confidence grows widespread among industrial sectors in April

The sectoral results of the Business Confidence Index (ICEI) for April 2022 show an increase in confidence in most Industry sectors. The rise in confidence hit the highest number of industrial sectors since December 2021.






Confidence grew in 19 of the 29 sectors. The sectors with the highest increases in confidence were, respectively: Rubber (+5.6 points), Cleaning and perfumes preparations (+5.4 points) and Basic metals (+4.5 points).

All 29 analyzed sectors remain confident, so that the April improvement represents an increase in optimism that was already present in previous months.

+ Most confident sectors

	Other manufacturing	61.3
	Rubber	59.3
	Repair and installation	59.3
	Mining of non-metal ores	59.2
	Wearing apparel	59.2

- Least confident sectors

	Textiles	52.9
	Infrastructure construction	53.5
	Computers, electronics and opticals products	54.1
	Metal products	54.3
	Beverages	55.0

Note: The ICEI ranges from 0 to 100 points. Figures above 50 points indicate business confidence. The further above 50 points, the greater and more widespread is the confidence. Figures below 50 points indicate lack of business confidence. The further below 50 points, the greater and more widespread is the lack of confidence.

Summary of results

ICEI BY COMPANY SIZE

	APR-21	MAR-22	APR-22
Small	51.3	55.7	56.4
Medium	53.9	55.4	57.1
Large	55.4	54.8	56.6

ICEI BY REGION

	APR-21	MAR-22	APR-22
North	54.5	58.5	60.1
Northeast	52.9	55.5	57.1
Southeast	52.4	53.6	55.8
South	56.7	55.4	55.5
Midwest	54.7	55.8	57.6

ICEI BY SECTORS AND INDUSTRIAL SEGMENTS

SECTORS	APR-21	MAR-22	APR-22
Mining and Quarrying	59.8	57.8	62.2
Mining of non-metal ores	57.2	57.1	59.2
Manufacturing	54.6	55.1	56.8
Food	51.0	53.4	57.5
Beverages	52.9	54.5	55.0
Textiles	53.8	53.0	52.9
Wearing apparel	50.2	58.2	59.2
Leather and related products	53.2	57.4	56.1
Footwear and parts	49.4	58.8	55.1
Wood products	60.7	58.1	57.8
Pulp and Paper	53.3	54.9	57.0
Printing and reproduction	53.0	57.9	55.8
Biofuel	50.5	55.9	55.7
Chemicals, exc. cleaning and perfumes	57.7	54.2	57.6
Cleaning and perfumes preparations	49.5	53.4	58.8
Pharmaceuticals	57.8	58.8	58.6
Rubber	54.3	53.7	59.3
Plastic Products	51.6	54.6	57.5
Non-metallic mineral products	54.3	55.5	57.0
Basic metals	59.5	53.8	58.3
Metal products	55.8	56.5	54.3
Computers, electronics and opticals products	53.0	54.2	54.1
Electrical equipment	53.8	53.3	55.3
Machinery and equipment	57.3	57.4	55.9
Motor vehicles, trailers and semi-trailers	56.4	55.8	56.0
Furniture	52.2	52.6	55.1
Other manufacturing	54.9	60.7	61.3
Repair and installation	53.9	56.7	59.3
Construction Industry	51.0	55.3	55.5
Construction of buildings	51.2	56.8	56.9
Infrastructure construction	50.8	52.6	53.5
Specialized services for the construction	50.0	53.5	55.8

Note: The ICEI ranges from 0 to 100 points. Figures above 50 points indicate business confidence. Figures below 50 points indicate lack of business confidence.



Technical specifications

Sample profile

2,229 companies: 887 small, 830 medium and 512 large.

Collection period

1 to 11 April 2022.

Document closed by March 22, 2022.



Learn more

For more information on the survey, including sectoral and regional results, previous editions, methodology and historical series, visit: www.cni.com.br/e_iceisetorial

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